

Trustee of Trust Funds Posted Public Meeting 11.2.23 11AM

Attendees: Cindi Conley, Jim Green, Jonathan Esposito

Justin Campo, Finance Director (briefly)

Trustee Meeting began 11:00AM. Jonathan Esposito 11:05 late arrival

Public Comment: No members of public in attendance

Financial Business: None

Administrative Business: received documents from Justin that Trustees previously agreed to examine in order to begin to investigate historical trusts held by the Town. Trustees agreed on slow, detailed, systematic review & to discard/shred old items that were clearly of no historical benefit. Reviewed MS-9, MS-10, & other accounting records from previous fiscal years dating back to mid 1970s thru 2018.

Public Meeting concluded at approximately 13:35, Duplicate records for secure destruction delivered to Town Hall Vault for retrieval by vendor. Remaining records to be examined/categorized & other pertinent filing delivered back to Finance Director for filing/storage.

Trustees agreed will review September 2023 minutes & approve during Administrative business at next meeting.

Next Public Meeting: December 7th 2023 11AM. Projected Attendance: Jim Green, Jonathan Esposito, Trustees; Justin Campo, Finance Director. Financial Business expected to be conducted at next public meeting. Meeting to be posted per usual protocol.